

Name of PEP Program: Speak Up Broward Sun Trolley (TMA) Surveys Dates of program: 3/1/14 – 7/13/14 Communities Served: Greater Fort Lauderdale (with significant sampling of Tourists) Target Audience: Greater Fort Lauderdale Sun Trolley passengers, Homeowner's Associations, and professional organizations in the TMA service area.

Brief Introduction of project: TMA conducts a yearly on-board survey of passengers across all routes. In 2013, 325 surveys were collected by staff and volunteers. With Speak Up Broward's support, TMA hired a transit intern to work with staff to collect a broader sampling of 1,005 surveys modified to collect both TMA historic information and the new Speak Up Broward data. Each survey was conducted by TMA personnel with one-to-one contact with passenger. Additionally TMA used its social media presence to distribute a direct link to the Speak Up Broward survey site, added Speak Up Broward collateral to onboard screens on all routes, and worked with GM's of major hotels, homeowner's associations, and professional organizations to distribute direct link to Speak Up Broward to their members/employees.

Project Summary: Please see attached survey reports.

Challenges: TMA focused a major effort on collecting visitor information for Speak Up Broward. Tourists were more reluctant to comment on general transit questions, since they felt questions needed to be answered by locals.

Solutions: In interviews with non-local passengers, TMA personnel took time to acquaint passenger with the reason for general transit questions, encouraging their participation. With experience, surveyors adapted strategies to counter objections but never forced participation.

Results: 1005 Broward residents and tourists surveyed. Outreach to employees of major hotels in Greater Fort Lauderdale.

Conclusion: The Speak Up Broward Program has resulted in over a 300% increase in the TMA's annual survey data set, as well as has allowed the team to gain a better understanding of customers' transportation needs. The TMA's partnership with Broward

MPO has provided the opportunity to accomplish the common goals of increasing public participation and retrieving public input. The TMA would be delighted to continue this partnership to provide extraordinary service to the residents and tourists of Broward County.

Recommendations: This program should be offered again to continue to enhance participation with our shared customer base.

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Sun Trolley @SunTrolley · May 29 Ok followers - we want you all to fill out our 2014 transportation survey - some questions about Sun Trolley,... fb.me/6tDUfXmeK

Monthly Ridership Report April 2014: 45,307 passengers on Sun Trolley's seven routes

Your Opinion Matters!

The Sun Trolley needs your feedback - please take a brief digital survey <u>HERE</u>.

Live from the Trolley!

Fort Lauderdale City Commissioner Bobby DuBose on one of our brand spankin' new trolleys on the NW Community Link Route. Check it out!



Service Update

Headed to the Great American Beach Party this Weekend? Sun Trolley Can Get You There!

The Sun Trolley's Las Olas and Beach Link Routes will operate from 9:30 a.m. to 11:00 p.m. on Saturday May 24th. Fares are \$1 each way or \$3 for an all day pass.

To ride, just wave the trolley down on either the <u>Las Olas Link Route or</u> the <u>Beach Link Route</u>.

Click Here to Learn More!



| Sun-Trolley | | How effective was the | boost? | * * * * * |
|--------------------------------------|---|--------------------------|-------------------|-------------------------|
| | ake this survey on transportation initiatives and help feedback is greatly appreciated! | 18,072 Paid Reach [?] | 46 Actions [?] | \$40.00 Budget Spent |
| | surveys.com/survey.asp?sid=2014583930128 | Actions People | Countries | |
| The Sun Trolley needs your feedback! | | 34 Link Clicks | | |
| | The Sun Trolley wants to hear from you! Please provide your feedback by completing the following | 4 Page Likes | | |
| 00 | survey. | 11 Post Likes | | |
| SUNTROPOU | DATA. GRAPEVINESURVEYS.COM | See More Details | | |



Speak Up Broward Spring Survey Results

June 2014





Sun Trolley Spring Survey

- This Year's Annual Survey:
 - Distributed February through May of 2014
 - Covered All Seven Sun Trolley Routes (Las Olas Link, Beach Link, Galt Link, Downtown Link, NW Tri-Rail Link, Neighborhood Link, Airport Link)
 - 1004 Total Surveys Collected while Aboard Sun Trolley Routes on Various Days of the Week
 - Received Grant from Speak Up Broward to Assist in Survey Collection







Partnering with Speak Up Broward

- Annual Survey Amended to Include Various Speak Up Broward Questions Covering:
 - Demographics and Identifiers
 - Public Perception Ratings for Roadways,
 Interstates, Bus Transit, Express Bus, Commuter
 Rail, and Bicycle/Pedestrian Transportation Modes
 - Funding Source Opinions
 - Comments for Overall Improvements







Results: Demographics and Identifiers

- 47.6% Male,
 52.4% Female
- 48.6% Visitors
 South Florida,
 51.4% Residents
 of South Florida
- Age Breakdown











Results: Public Perception Ratings

1 = Very Good, 2 = Adequate, 3 = Fair, 4 = Poor



Results: Choices for Funding Source



Results: Choices for Funding Source

- Other Ideas for Funding Options Included:
 - Shared Between All Involved Parties
 - Various Combinations of Involved Parties
 - "2 Cent Tax on Task"







Results: Supported Funding Options









Overall Improvement Suggestions

- 83 Comments were Received Covering Various Improvement Suggestions for:
 - Transit: Cleanliness, Frequency, Driver Requirements, and Safety
 - Bicycle/Pedestrian: Sidewalks, Safety, and Bike
 Lanes
 - New Modes: Subways and Rail Systems







Conclusions

- Survey Collection Covered a Variety of Demographics and Identifiers, Including Residents and Visitors, All Age Groups, and Both Genders
- Public Perception Ratings Ranged from 2.0 to 2.5 for Transportation Modes, with an Average Rating of 2.16
- Most Respondents had "Other" Ideas for Funding Sources, while the Second Runner Up was for Businesses to Pay for Improvements
- 43.2% of Respondents would Support the Penny Sales Tax
- Survey Generated Many Useful Suggestions for Overall Improvements







| Question 1 | | | |
|--|-------------------------------|---------------------------|-------------------|
| Which route was this survey taken for? | | Number of Responses | Response Ratio |
| 1.Beach Link | | 294 | 29.3% |
| 2.Las Olas Link | | 241 | 24.0% |
| 3.Downtown Link | | 150 | 14.9% |
| 4.NW Tri-Rail Link | | 117 | 11.7% |
| 5.Galt Link | | 103 | 10.3% |
| 6.Airport | | 82 | 8.2% |
| 7.Neighborhood | I | 17 | 1.7% |
| | Total | 1004 | 100% |
| Question 2 | | | |
| Zip Code? | | | |
| | Total Number of Responses 923 | | |
| Question 3 | | | |
| Gender? | | Number of Responses | Response Ratio |

| 1.Male | | 414 | 47.6% |
|----------|--|-----|-------|
| 2.Female | | 456 | 52.4% |
| Total | | 870 | 100% |

| Age? | | Number of Responses | Response Ratio |
|----------------|-------|---------------------------|-------------------|
| 1.17 and under | | 12 | 1.3% |
| 2.18 - 25 | | 102 | 11.1% |
| 3.26 - 34 | | 161 | 17.6% |
| 4.35 - 44 | | 138 | 15.1% |
| 5.45 - 64 | | 365 | 39.9% |
| 6.65 and over | | 137 | 15.0% |
| | Total | 915 | 100% |

Question 5 Visitor or Resident? Number of Responses Responses 1.Visitor 1.000 481 48.6% 2.Resident 1.000 100%

Question 6

| How long are you staying? | | Number of Responses | Response Ratio |
|---------------------------|-------|---------------------------|-------------------|
| 1.Less than one day | | 129 | 27.7% |
| 2.Less than three days | | 109 | 23.4% |
| 3.3 - 7 days | | 143 | 30.7% |
| 4.8 - 14 days | | 34 | 7.3% |
| 5.14 days to a month | 8 | 13 | 2.8% |
| 6.Over a month | | 38 | 8.2% |
| | Total | 466 | 100% |

| Question 7 | | | |
|---|-------|---------------------------|-------------------|
| Are you renting a car while you are here? | | Number of Responses | Response Ratio |
| Yes | | 45 | 9.5% |
| No | | 427 | 90.5% |
| | Total | 472 | 100% |

| Question 8 | | | |
|---|-------|---------------------------|-------------------|
| Did you know about the trolley prior to arriving in Ft. Lauderdale? | | Number of Responses | Response Ratio |
| Yes | | 136 | 29.4% |
| No | | 327 | 70.6% |
| | Total | 463 | 100% |

| How many times have you used the trolley since you have been in Florida? | | Number of Responses | Response Ratio |
|--|-------|---------------------------|-------------------|
| 1.This is my first time riding the trolley | | 283 | 59.7% |
| 2.2 - 3 times | | 117 | 24.7% |
| 3.4 - 5 times | | 24 | 5.1% |
| 4.6 times or more | | 50 | 10.5% |
| | Total | 474 | 100% |

Question 10

| How often do you use the Sun Trolley? | | Number of Responses | Response Ratio |
|---|-------|---------------------------|-------------------|
| 1. This is my first time riding the trolley | | 61 | 12.1% |
| 2.Once or twice a year | | 31 | 6.2% |
| 3.Once or twice a month | | 57 | 11.3% |
| 4.Once or twice a week | | 179 | 35.5% |
| 5.Everyday | | 176 | 34.9% |
| | Total | 504 | 100% |

| Question 11 | | | |
|---------------------------------------|-------|---------------------------|-------------------|
| How did you hear about the Sun Trolle | y? | Number of Responses | Response Ratio |
| 1.I saw the Trolley | | 460 | 49.6% |
| 2.Hotel | | 131 | 14.1% |
| 3.Friend | | 159 | 17.2% |
| 4.Brochure/Flyer | | 41 | 4.4% |
| 5.Store/Restaurant | 1 | 10 | 1.1% |
| 6.Airport | | 73 | 7.9% |
| 7.Website/Google Search | | 47 | 5.1% |
| Other | | 6 | 0.6% |
| | Total | 927 | 100% |

| What is the purpose of your trip today? | | Number of Responses | Response Ratio |
|---|-------------------|---------------------------|-------------------|
| 1.Beach | | 234 | 24.8% |
| 2.Dining/Shopping | | 338 | 35.8% |
| 3.Sightseeing | | 200 | 21.2% |
| 4.Courthouse | | 56 | 5.9% |
| 5.Doctor Appointment | | 92 | 9.7% |
| 6.Work | | 91 | 9.6% |
| 7.School | 1 | 12 | 1.3% |
| 8.Taking a lunch break | 1 | 9 | 1.0% |
| Other | | 87 | 9.2% |
| | Total Respondents | 944 | |

Question 13

| Do you have access to a vehicle that you could have driven instead of riding the Sun Trolley today? | | Number of Responses | Response Ratio |
|--|-------|---------------------------|-------------------|
| Yes | | 242 | 26.3% |
| No | | 678 | 73.7% |
| | Total | 920 | 100% |

Question 14

If the Sun Trolley allowed you to enjoy shopping, dining, and entertainment in the city today, please let us know the total amount of money (approximately) you and your family spent at the places you went today:

Total Number of Responses 419

| Question 15 | | | | |
|---|--|---------------------------|-------------------|-------|
| How long did you wait for the Sun Trolley to pick you up today? | | Number of Responses | Response Ratio | |
| 1.Less than 5 Minutes | | | 323 | 34.2% |
| 2.5 - 10 Minutes | | | 294 | 31.1% |
| 3.10 - 20 Minutes | | | 187 | 19.8% |
| 4.Over 20 Minutes | | | 140 | 14.8% |
| | | Total | 944 | 100% |

| How easy/difficult was it to find information, such as routes, schedules, and fares? | | Number of Responses | Response Ratio |
|--|-------|---------------------------|-------------------|
| 1.Very easy | | 535 | 57.8% |
| 2.Somewhat easy | | 245 | 26.5% |
| 3.Somewhat difficult | | 100 | 10.8% |
| 4.Very difficult | | 45 | 4.9% |
| | Total | 925 | 100% |

Question 17

| Are you planning to connect to another transportation service today? | | Number of Responses | Response Ratio |
|--|-------|---------------------------|-------------------|
| 1.None | | 644 | 69.0% |
| 2.Tri-Rail | | 33 | 3.5% |
| 3.BCT | | 138 | 14.8% |
| 4.B-Cycle | 1 | 9 | 1.0% |
| 5.Taxi Cab | | 39 | 4.2% |
| Other | | 71 | 7.6% |
| | Total | 934 | 100% |

| Question 18 | | | |
|---|------------|---------------------------|-------------------|
| Are you aware of the Sun Trolley Tracker me | obile app? | Number of Responses | Response Ratio |
| Yes | | 396 | 43.9% |
| No | | 506 | 56.1% |
| | Total | 902 | 100% |

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| Question 19 | | | |
|---|-------|---------------------------|-------------------|
| If you have used the SUN TROLLEY APP, please rate it by filling in the stars (One star = worst, Five stars = best): | | Number of Responses | Response Ratio |
| 1.1 Star | | 14 | 4.0% |
| 2.2 Stars | | 20 | 5.8% |
| 3.3 Stars | | 32 | 9.2% |
| 4.4 Stars | | 64 | 18.4% |
| 5.5 Stars | | 217 | 62.5% |
| Mean : 4.3 (86%) Median : 5.0 Mode : 5.0 Std.Dev. : 1.1 | Total | 347 | 100% |

How would you rate Greater Fort Lauderdale's transportation system overall? (1 = very good, 2 = adequate, 3 = fair, 4 = poor)

Total Number of Responses 662

Question 21

What other improvements to overall transit in Greater Fort Lauderdale would you recommend?

Total Number of Responses 83

Question 22

| How should these improvements be funded? | | Number of Responses | Response Ratio |
|--|-------|---------------------------|-------------------|
| 1.Residents | | 89 | 15.8% |
| 2.Tourists | | 77 | 13.6% |
| 3.Property Owners | | 29 | 5.1% |
| 4.Businesses | | 129 | 22.8% |
| 5.Transit Users | | 55 | 9.7% |
| Other | | 186 | 32.9% |
| | Total | 565 | 100% |

| Question 23 | | | | |
|---|--|---------------------------|-------------------|-------|
| Which of the following funding methods would you be willing to support? | | Number of Responses | Response Ratio | |
| 1.Sales tax (additional penny) | | | 217 | 43.2% |
| 2.Property tax | | | 56 | 11.2% |
| 3.Increased transit fares | | | 65 | 12.9% |
| 4.Income tax (county or state) | | | 75 | 14.9% |
| Other | | | 89 | 17.7% |
| | | Total | 502 | 100% |
| Question 24 | | | | |

Please provide any additional comments you may have:

Total Number of Responses 253